Eaton Brightlayer Remote Monitoring Application Note

SMART-LCDNC/XNC Series UPS





Change Log Sheet

Revision	Date	Mobile App Version	Chapter, Description of Change
Α	June 2024	1.0	Official release of the Eaton Remote Monitoring Applications Guide.
В	July 2024	1.0	 Added new image to Added instructions on how to delete user accounts based on the role assignment to the section .
С	September 2024	2.0	Added test

Table of Contents

1 Introduction	1
1.1 Welcome to the Eaton Remote Monitoring Application	1
1.2 User Enrollment and Activation	1
2 Screens and Navigation	11
2.1 User Interface	
2.2 Login Screen	11
2.3 Organizational Summary Screen	12
2.3.1 Organizational Hierarchy Menu	13
2.3.2 Tabs Menu	14
2.3.3 Help Menu	14
2.3.4 Settings Menu	
2.3.5 User Menu	
2.3.6 Timeline Tab	
2.3.7 Groups Widget	19
2.3.8 Device Widget	19
2.3.8.1 Device Widget	19
3 User Management	
3.1 Managing Users	23
4 Group Management	25
4.1 Creating a Group Within An Organization	25
5 Device Management	29
5.1 Adding a Device	29
5.1.1 Adding a Device with the Mobile Application	31
5.1.2 Device Configuration via NFC	33
6 Alerts and Notifications	37
6.1 Setting Alerts and Notifications	37
6.2 Setting Custom Notifications.	38

Chapter 1 Introduction

1.1 Welcome to the Eaton Remote Monitoring Application

The Eaton Tripp Lite Series cloud-connected UPS systems are managed by the Eaton Remote Monitoring Application supported by Eaton's Brightlayer platform so that users can connect to their UPS anywhere. Receive alerts, control outlets, or shutdown devices – all from the touch of a mobile device or desktop computer. Whether a user is setting up one or several units, commissioning has never been more straightforward. The Eaton Remote Monitoring Application can be downloaded from the Apple or Android app stores.

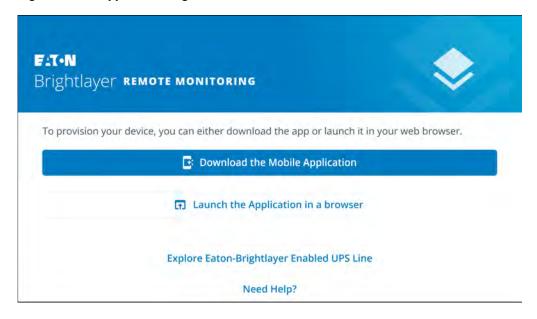
1.2 User Enrollment and Activation

Locate and scan the QR code on the left-hand side of the UPS cover or visit the direct link <u>Eaton</u>
 <u>Brightlayer Remote Monitoring Application</u> to launch the application in a web browser or to download it to
 a remote Device.

Figure 1. QR Code Location



Figure 2. Web Application Page

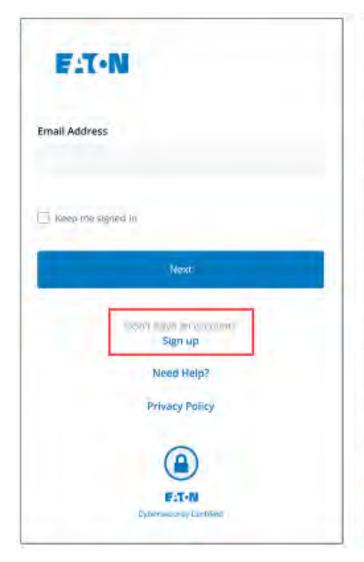




Chrome, Firefox, Edge, and Safari are the supported internet browsers. Do not use Microsoft Internet Explorer.

- 2. Click the Sign-Up link on the login screen.
- 3. Please read and check the box agreeing to the EATON CORPORATION END USER LICENSE AGREEMENT FOR Brightlayer Software Suites Remote Monitoring. Then click *Next*.

Figure 3. Sign In Screen and End User License Agreement

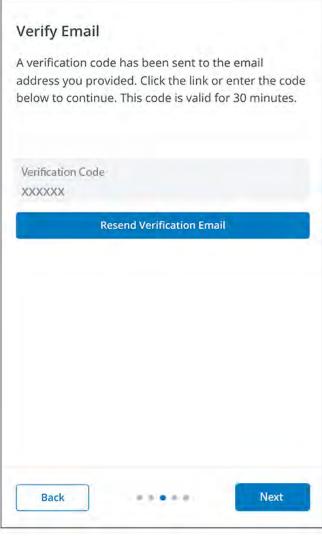




- 4. Enter a valid email address to verify your account. A verification code will be sent to your email account. Click Next. Click Next.
- 5. Enter the verification code and click *Next*.

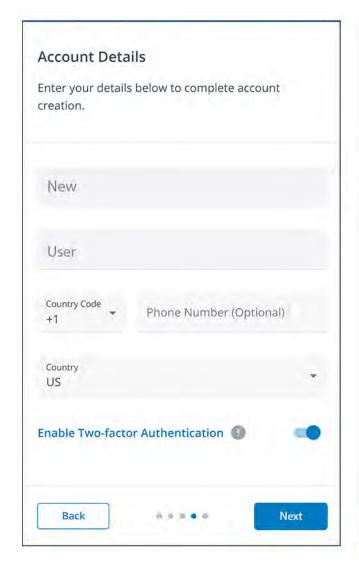
Figure 4. Create an Account and Verify Code

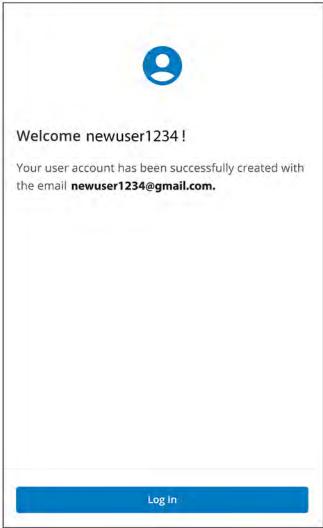




- 6. Enter the account information to complete the account creation. Eaton recommends that the Two-factor Authentication option remain enabled to prevent unauthorized access to the account. When finished, click Next
- 7. The new user account is now created. Press the *Log-In* button, and an email notification is sent to activate the account.

Figure 5. Account Details





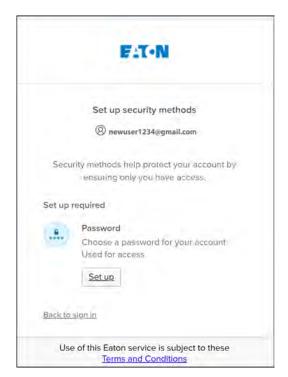
8. Click the Activate Account button provided in the email notification.

Figure 6. Email Activation Notification



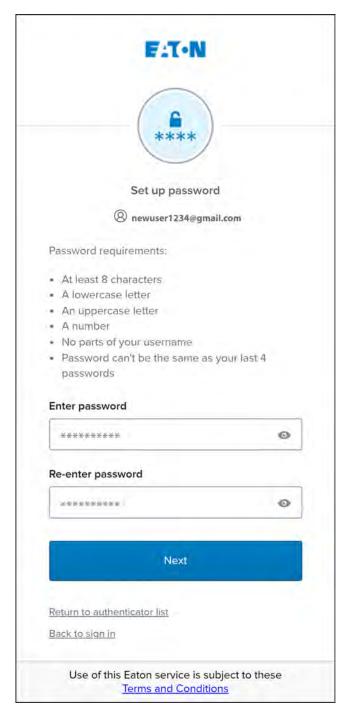
9. Click Set up to create your account password.

Figure 7. Set Up Password Screen



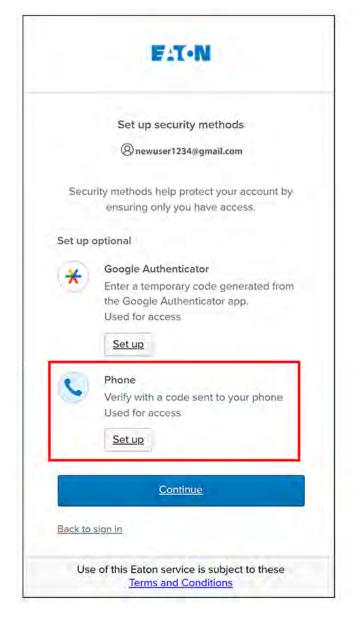
10. Create a password that meets the requirements to log into the application. When finished, click Next.

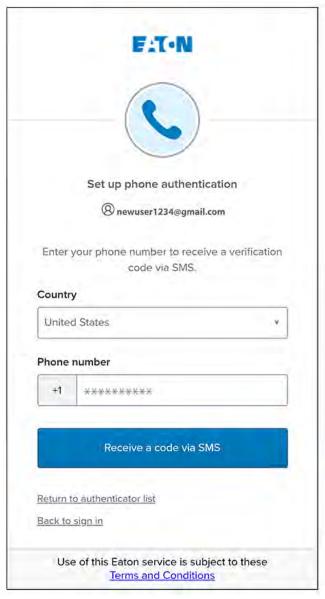
Figure 8. Set Up Password



- 11. Set up the authentication method that is available to access the account. Click Set up.
- 12. Enter a phone number and click Receive a code via SMS.

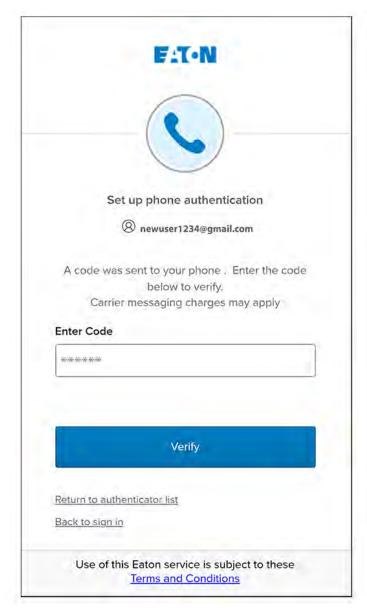
Figure 9. Security Authentication Setup

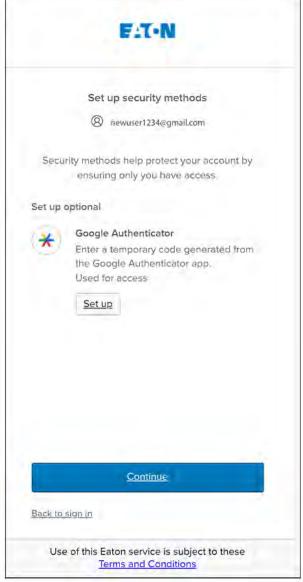




- 13. Enter the code received via SMS. Click Verify.
- 14. Click Continue once the code is accepted.

Figure 10. Continue Setup





15. Click Create a New Organization.

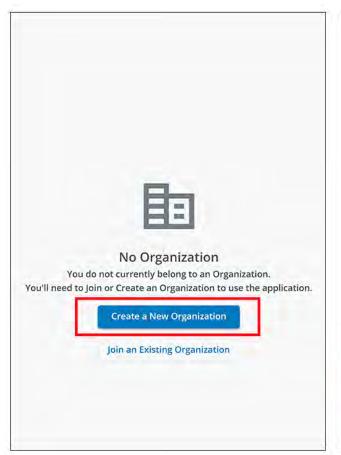


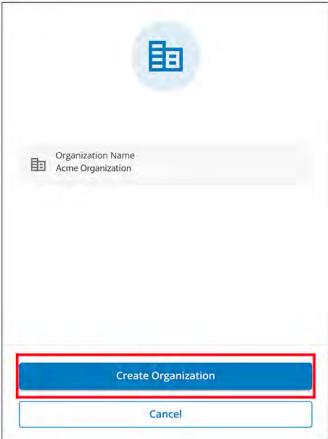
NOTE

If joining an existing organization, contact the administrator to obtain the organizational code and "Click Join and Existing Organization".

16. Enter the name of the new organization. Click Create Organization.

Figure 11. Create a New Organization



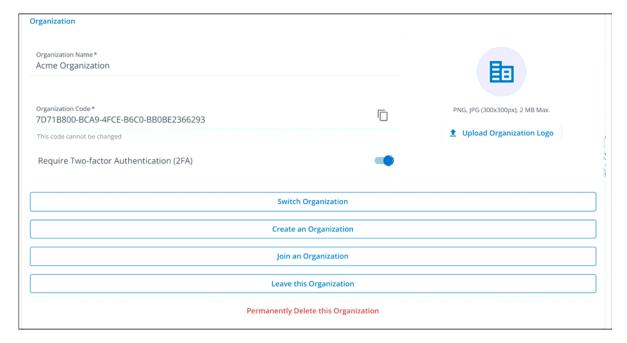


17. The new organization is created, and the initial enrollment is complete. Click Finish,

Figure 12. Organization Created Successfully



Figure 13. Organization Management Screen



Chapter 2 Screens and Navigation

2.1 User Interface

The Eaton Remote Monitoring Application includes a simple summary and detailed views of the connected devices. You can view it with a web browser on a PC, such as Google Chrome, or any mobile device.

NOTE

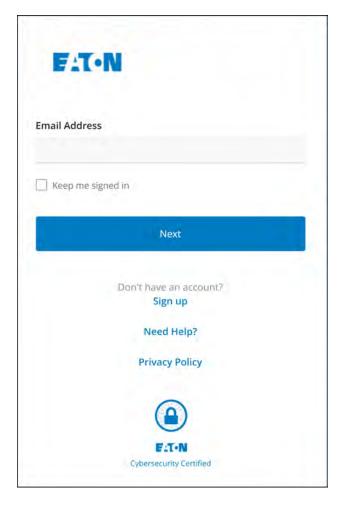


Occasionally clear the browser cache, click the *Reload* button to refresh the Remote Monitoring app, or adjust your browser resolution settings. New features and updates will be released over time, and clearing the browser cache or adjusting the browser resolution settings corrects login or data visibility issues.

2.2 Login Screen

Figure 14 shows the Eaton Remote Monitoring Application login screen viewed in a a web browser. From the Log In screen, the user can enter a new enrollment, reset their password, or log in to open the Application's Overview (Home) screen.

Figure 14. Log In Screen



2.3 Organizational Summary Screen

The *Organizational Summary Screen* displays information for all organizational groups and devices, providing easy-to-navigate paths to display information.

Figure 15. Organizational Summary Screen

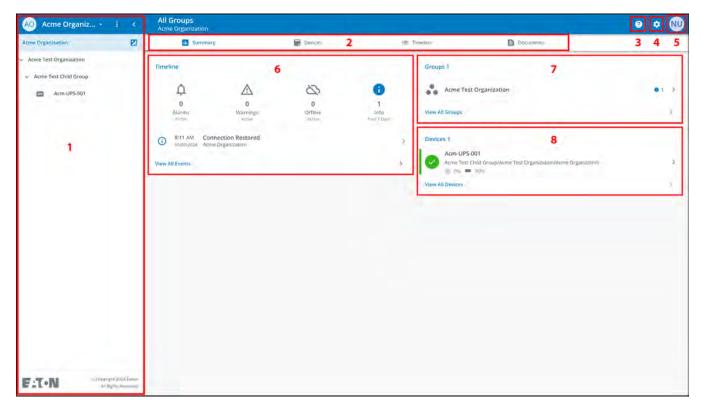


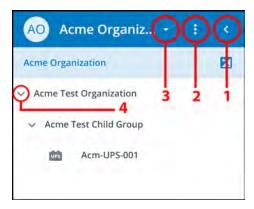
Table 1. Organizational Summary Screen Sections

① Organizational Hierarchy menu	⑤ User menu
② Tabs menu	Timeline widget
③ Help menu	⑦ Groups widget
④ Settings menu	Devices widget

2.3.1 Organizational Hierarchy Menu

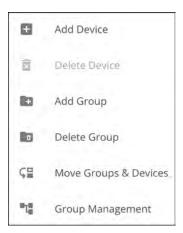
The *Organizational Hierarchy* menu manages organizational hierarchy and devices and allows users to switch between Organizations and Groups.

Figure 16. Organizational Hierarchy Menu



- 1. Hides or displays the Organizational Hierarchy.
- 2. Displays the Organizational Hierarchy function to manage groups and devices.

Figure 17. Organizational Hierarchy Menu Options



- 3. Switches between Organizations if more than one exists.
- 4. Displays the Organizational Hierarchy.

Selecting a group in the Organizational Hierarchy Menu will display the Organizational Summary Screen see .

Selecting a Device in the Organizational Hierarchy menu will display the $Device\ Summary\ screen$, which provides essential information on the status of the UPS. See .

2.3.2 Tabs Menu

The *Tabs* menu summarizes all of the data for the Organization, Group, or Device, selected in the Organizational Hierarchy Menu.

Figure 18. Tabs Menu



- **Summary Tab-** displays information for each Organization, Group, or Device as selected in the Organizational Hierarchy Menu.
- **Devices Tab-** when selected, the *Device Management* screen displays all devices that are set up for an Organization and controls adding or editing those devices.
- **Timeline Tab-** provides an overall summary of events for a specific Organization or Group that can be exported into a .csv file.
- **Documents Tab-** displays Eaton's Cloud-Connected User's Guide and sales brochures.

2.3.3 Help Menu

Clicking on this menu will explain how to contact Eaton for help and the privacy policy.

Figure 19. Help Menu Location

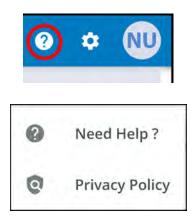
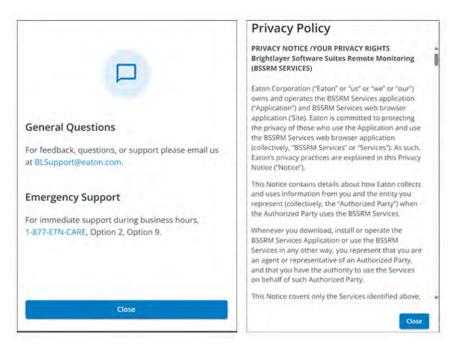


Figure 20. Help Menu Information



2.3.4 Settings Menu

Provides access to all application user settings and configuration settings.

Figure 21. Settings Menu





- Organizational Management Settings- displays all of the settings available to manage an Organization (see).
- Group Management- add, edit, move, or delete Groups within an Organization (see).
- Notification Settings- set and configure alarm, warning, and event notifications via email or text (SMS).
 Custom Notifications can also be set (see and) here.
- User Management Settings- allows administrators to invite other users or coworkers to enroll in the Eaton Remote Management Application either as users or as administrators. It also provides control over deleting, disabling, or enabling user accounts (see).

2.3.5 User Menu

Access the *User* menu by clicking the User avatar in the upper right corner of the *Main Organization* screen, which allows you an option to view or edit profile settings, or log out of the application.

The first section of the user profile page includes general profile information, such as email, phone number, country, an option to enable multi-factor authentication, and to designate a location to upload an image.

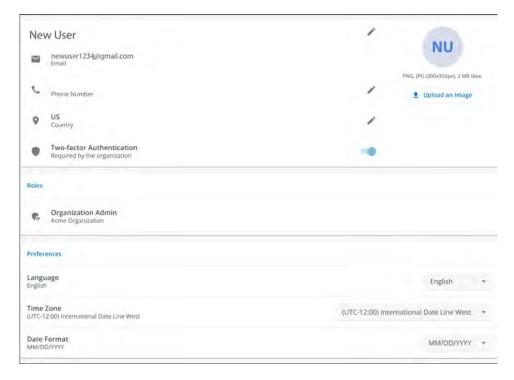
The second section is the role that the User holds within the Organization.

The third section displays customizable language, time zone, and date format options.

Figure 22. User Menu



Figure 23. User Profile Screen



2.3.6 Timeline Tab

The *Timeline* section is a valuable tool that displays active or inactive alarms and events for the entire Organization. It provides a link to specific event details and a link to the *Event Management* screen. This screen allows you to export events into a .csv file, a feature that significantly aids in data analysis and reporting. This feature helps keep track of all critical events and alarms. It can be accessed via the *Timeline* navigation tab.

Figure 24. Timeline Widget

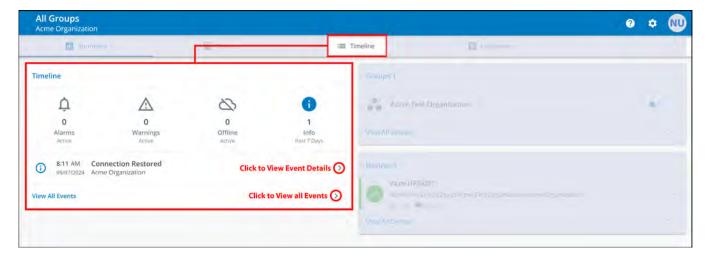


Figure 25. Event Details

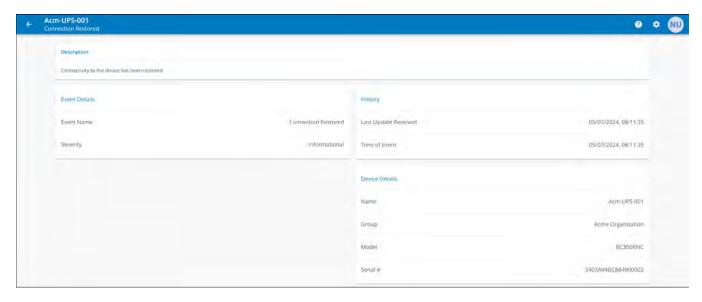
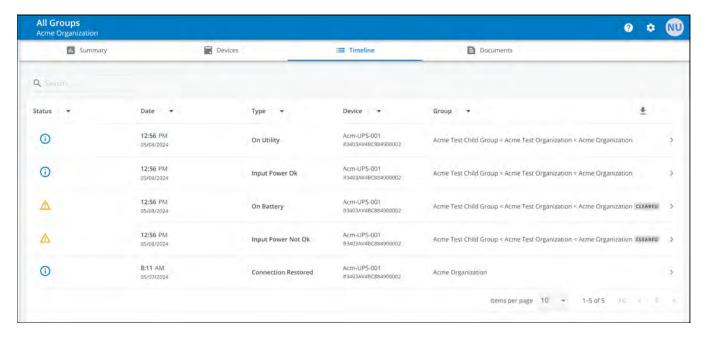


Figure 26. Timeline Screen



2.3.7 Groups Widget

The Groups widget provides a view of Groups or Child Groups within an Organizational hierarchy. It allows users to view all Groups within an Organization.

Figure 27. Groups Widget

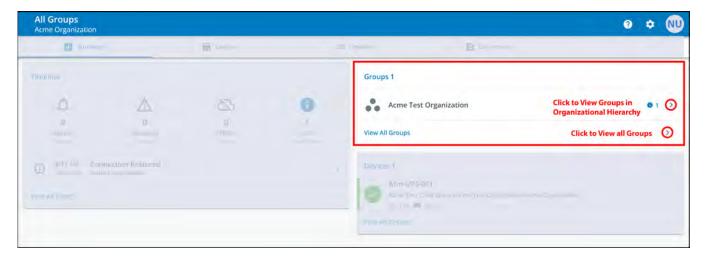


Figure 28. View All Groups



2.3.8 Device Widget

2.3.8.1 Device Widget

Devices can be viewed and managed by selecting the options on the Main Application page or using the Organizational Hierarchy.

Viewing Devices Main Application Page

Click any of the following areas to view a specific screen or a Device:

- 1. Navigate to the *Device Management* screen, which lists the Devices associated with the Organization account and allows users to move, add, or delete Devices. (See <u>Figure 30</u>).
- Navigates to the *Device Summary* screen and allows users to display all of the details for a specific Device. (See <u>Figure 31</u>).

Figure 29. Device Widget

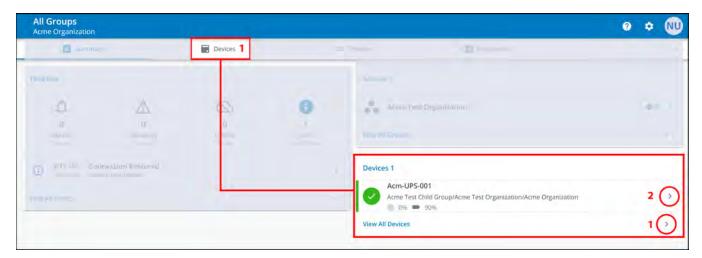
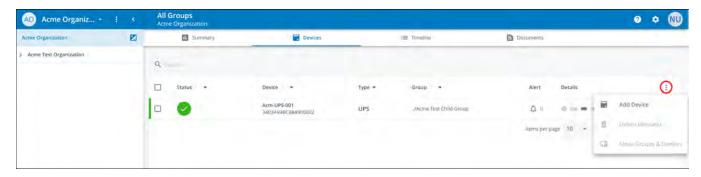


Figure 30. Device Management



The Device Management Screen

The *Device Summary* screen provides a real-time operational snapshot of all Organization-specific Devices: Status, Device Name and Serial Number, Type, Group, Alert, and details.

Figure 31. Device Summary Screen

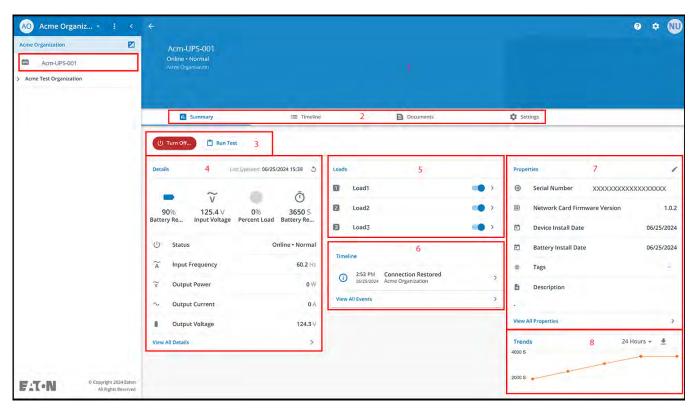
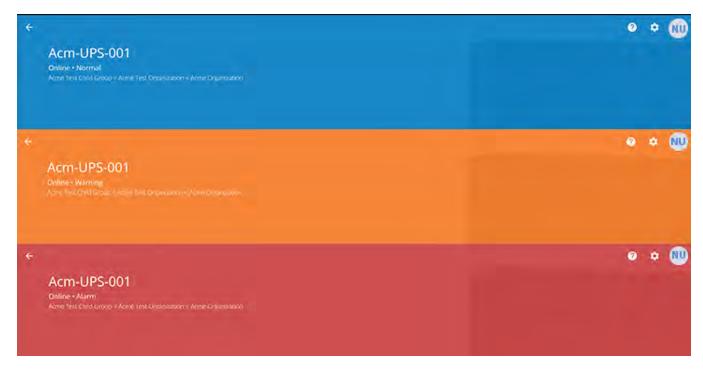


Table 2. Device Summary Screen Areas

① Device Summary Screen banner	⑤ UPS Output control
② Tabs menu	© Timeline
③ Device control	① Device Properties
4 Device details	® Trends

- 1. **Device Summary Screen Banner-** changes colors, indicating the different UPS operational modes.
 - Blue- Online Normal mode.
 - Orange- Online Warning
 - Red- Online Alarm

Figure 32. Device Summary Screen Banner



2. Tabs Menu:

- Summary-displays the Device Summary Screen.
- Timeline- provides an overall summary of events for the Device, which can be exported into a .csv file.
- Documents- displays the Eaton Cloud-Connected User's Guide and sales brochure files.
- Settings- general UPS settings.
- 3. **Device control-** provides limited control over the Device, such as turning the Device ON/OFF/CYCLE, and running a battery test.
- 4. **Device details-** displays an overview of the Device's operating status, trends, and properties.
- 5. Device load control- gives control over the output load segment(s) associated with the selected Device.
- 6. Timeline- displays active or inactive alarms and events that can be exported into a .csv format(see).
- 7. **Device Properties-**allows you to edit or view the Device information.
- 8. **Trends-** displays specific UPS performance data that can be customized and downloaded over a 31-day time interval.

Chapter 3 User Management

3.1 Managing Users

The *User Management* screen allows the administrator or other users to add, invite, or remove inactive members from an Organization.

To access the *User Management* screen, click on the Settings menu and select Users (Configure Users and Roles).





To add a User, click the three dots to the right of the page, then select Add User.



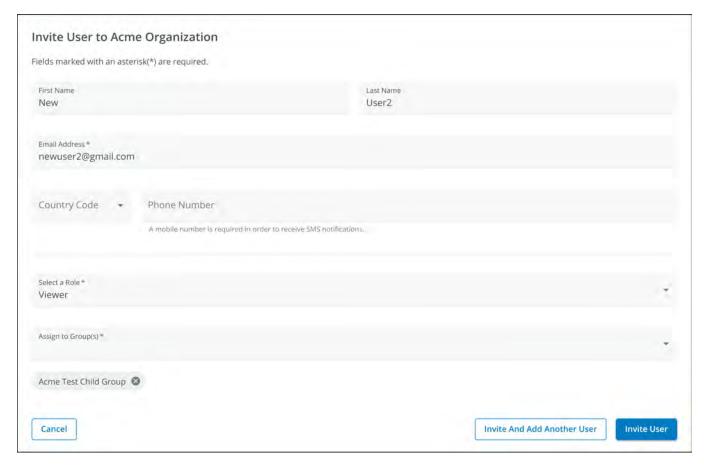
Enter the User information and click the Invite User button. An email will be sent to invite the new User to the Organization.



NOTE

The new Users will have to set up an account if they do not have one. See <u>User Enrollment and Activation</u>.

Figure 33. Invite New User



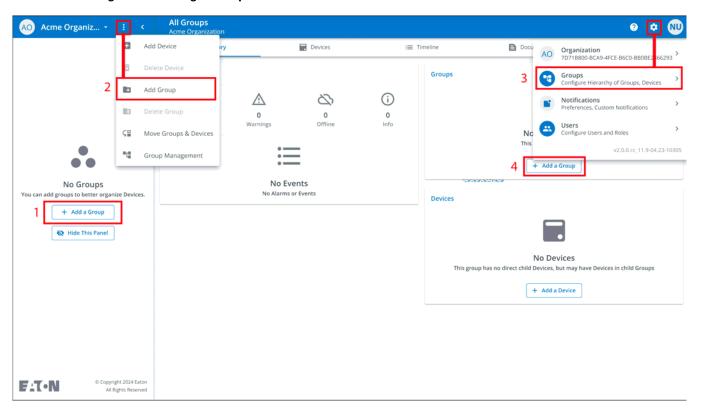
To Enable/Disable/ Delete a User select the User, and click the three dots to open the *Management* menu.

Chapter 4 Group Management

4.1 Creating a Group Within An Organization

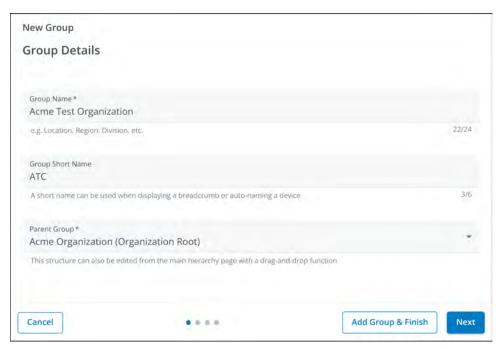
1. Click the Add a Group option on any of the four areas of the summary screen.

Figure 34. Adding a Group



2. Enter a name and select the parent organization where the new Group will reside. Click Next.

Figure 35. Group Details



3. Move any existing Groups to the newly created Group (if applicable).

Figure 36. Move Groups



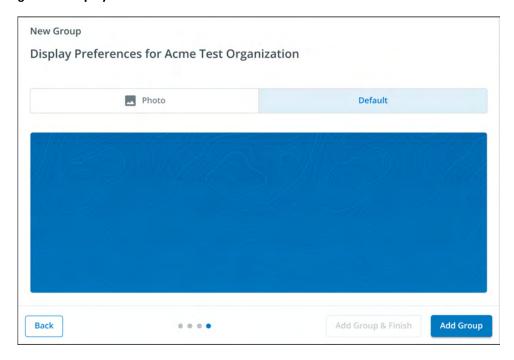
4. Assign users to the new Group.

Figure 37. Select Users



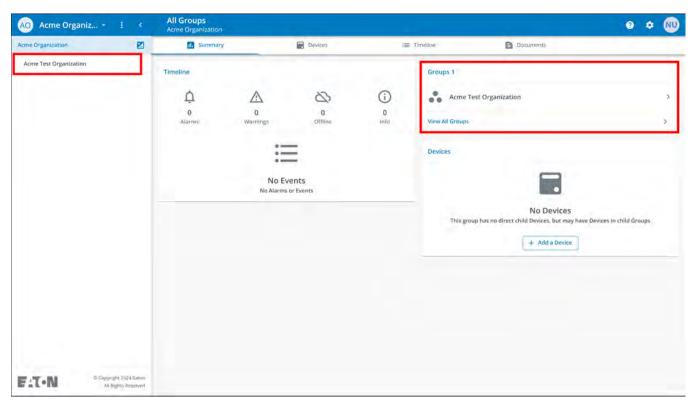
5. Choose the default image or upload a new photo to identify the Group. Click **Add Group** when finished.

Figure 38. Display Preferences



6. The new Group is created under the Acme Organization and can be viewed on the application *Organizational Hierarchy* screen.

Figure 39. New Group



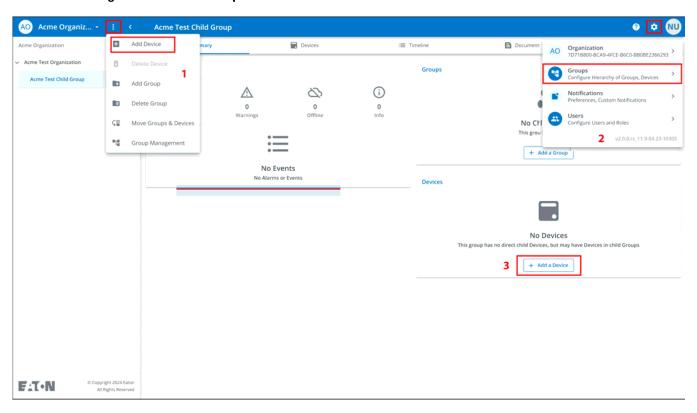
Chapter 5 Device Management

5.1 Adding a Device

Adding a Device Manually

- 1. Power the UPS ON and verify that it is in Online mode.
- 2. Connect an Ethernet cable (not supplied) from an active network connection to the port on the UPS.
- 3. Click the organization or group to which the device will be added in the sidebar menu.
- 4. Click one of the three areas of the *Group* screen or in the *Device Management* screen (see).

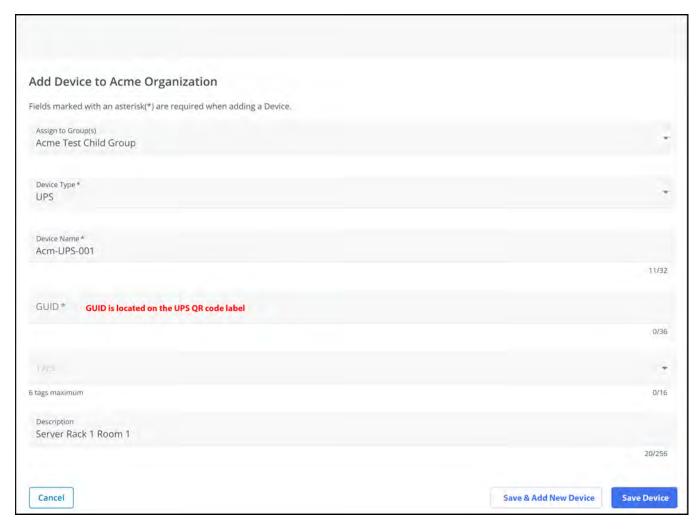
Figure 40. Add Device Options



5. Enter all of the required information about the device. Click **Save Device**.

Figure 41. Add Device

NOTE



Serialized GUID

Device GUID:

XXXXXXXX-XXXX-XXXX

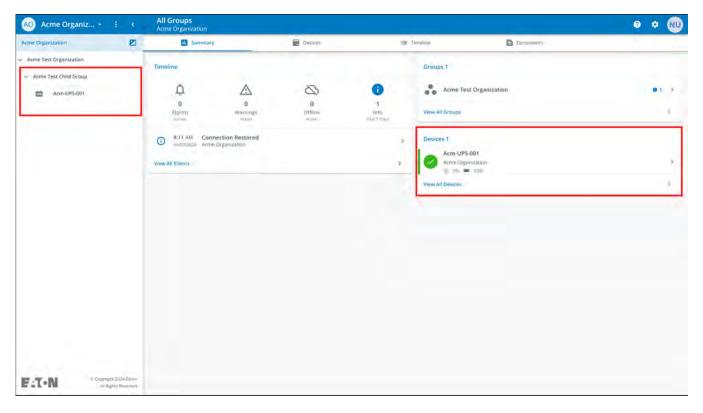
brightlayer-remote-monitoring.eaton.com

Web App URL

The GUID can be found on the QR code sticker on the UPS cover.

6. The device will show that it is attached to the group or organization.

Figure 42. Organization Summary Screen



5.1.1 Adding a Device with the Mobile Application

1. Download the Remote Monitoring Application and create an account or log into your existing account.

NOTE



If the Remote Monitoring Application has already been downloaded to the device, the QR code will automatically take you to the *Add Device* screen in the application. If it was not previously downloaded, scanning the QR code will redirect the user to the App Store to download it and set up a user account.

- 2. Power the UPS ON and verify that it is in Online mode.
- 3. Connect an Ethernet cable (not supplied) from an active network connection to the port on the UPS.
- 4. Navigate to the Organizational Summary screen and click on Devices.
- 5. Click **Add Device** icon button.
- 6. Click **OK** to allow camera access.

Figure 43. Adding a Device



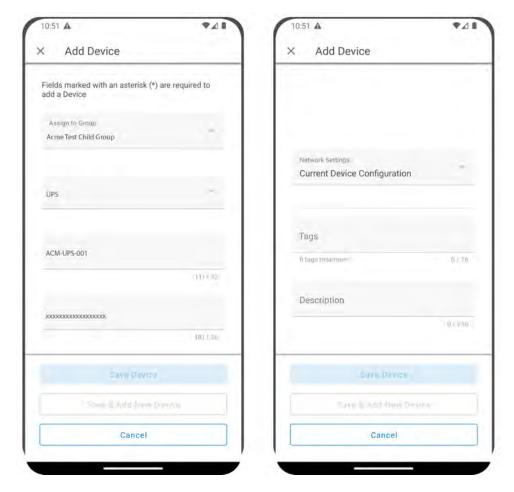


7. Scan the QR code on the UPS cover.



8. Edit the Device Name, Tags, and Description. The Product ID, Serial Number, and GUID information will automatically populate. Click **Save Device**.

Figure 44. Device Information

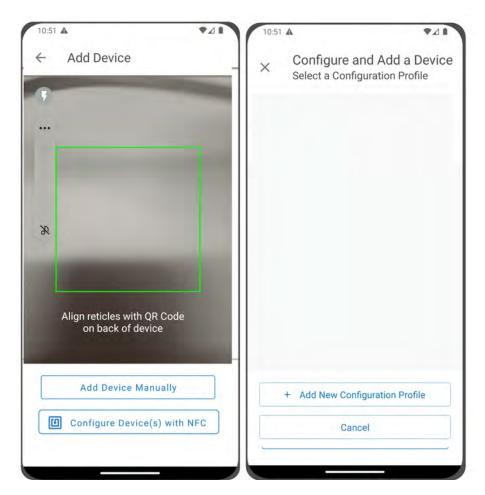


9. Check the *Organizational Summary* screen in the Application to ensure that the Device was added successfully.

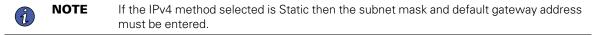
5.1.2 Device Configuration via NFC

- 1. Power the UPS ON and verify it is in Online Mode.
- 2. Connect an Ethernet cable (not supplied) from an active network connection to the port on the UPS.
- 3. Scan the QR code label on the UPS with an NFC enabled smartphone or tablet device and create an account if needed.
- 4. Navigate to the Eaton Remote Monitoring Organizational Summary Screen.
- 5. Select the Add Device icon button

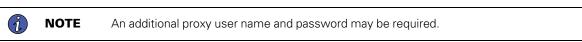
Figure 45. Add and Configure Device

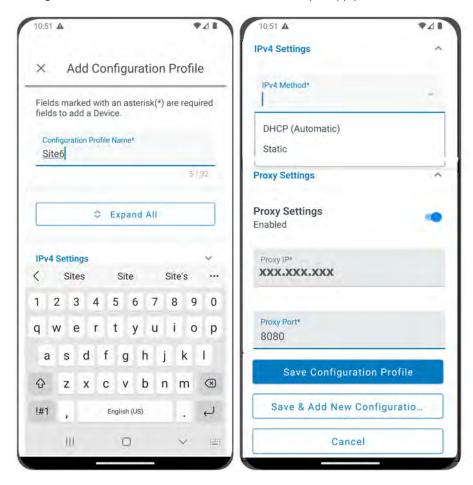


- 6. Click on Configure Device(s) with NFC.
- 7. Click on + Add New Configuration Profile.
- 8. Enter in a Configuration Profile Name.
- 9. Select the IPv4 Method, DHCP (Automatic) or Static.



10. Set the Proxy IP address and the Proxy Port number.





11. Click Save Configuration Profile. The Profile is now saved and ready to apply to the UPS.

12. Select a NFC profile.



13. Scan the QR code on label of the UPS to obtain the GUID.



14. Align the phone with the NFC label location on the UPS. A popup will appear if the configuration is updated. If there is a problem, an error popup will appear with the option to scan again.



NOTE

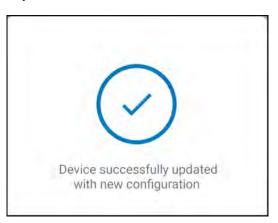
The NFC label location may vary depending on the UPS model.

Figure 46. UPS NFC Label Location Example



15. The device is now updated with the configuration.

Figure 47. Application Update Success



Chapter 6 Alerts and Notifications

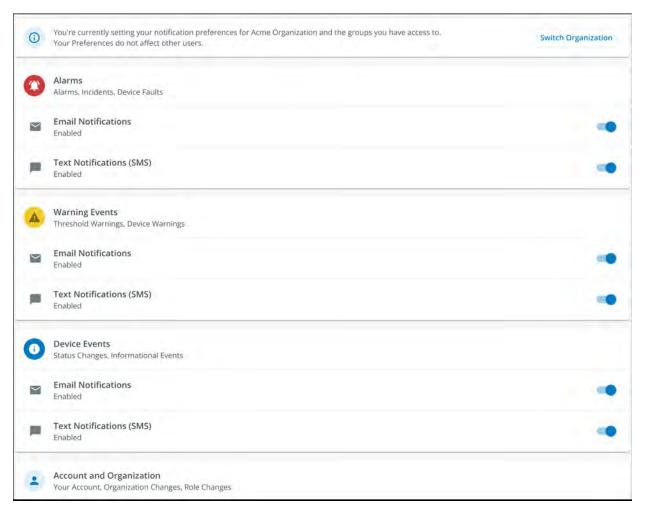
6.1 Setting Alerts and Notifications

The *Notifications* page allows you to configure individual preferences for receiving notifications of device events via email and SMS text messages.

Three categories of notifications may be enabled or disabled.

- 1. **Alarms-** Alarms, incidents, device faults
- 2. Warning Events- Threshold warnings, device warnings
- 3. **Device Events-** Status changes, informational events

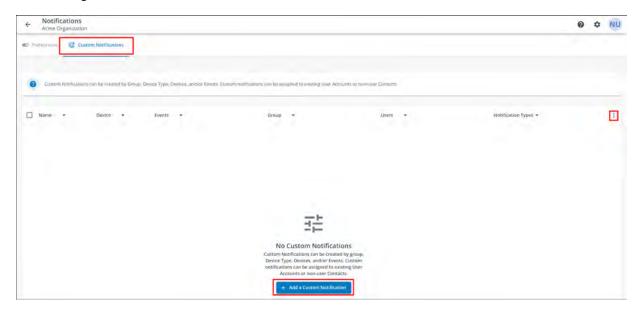
Figure 48. Preferences Notifications Screen



6.2 Setting Custom Notifications

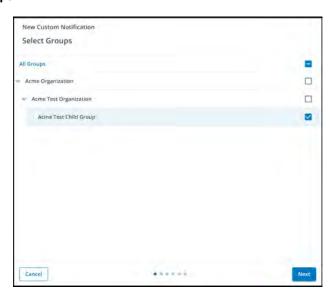
- 1. Click **Custom Notifications** in the top left corner of the page.
- 2. Click **Add Custom Notification** at the bottom of the page or the three dots on the right side of the page to add a custom notification.

Figure 49. Add Custom Notification



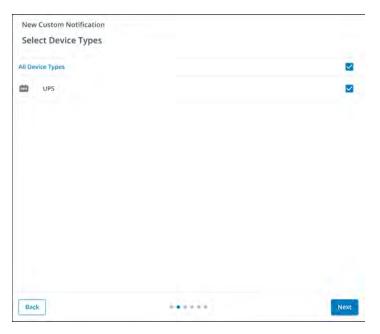
3. Select the Group or Organization.

Figure 50. Select Groups



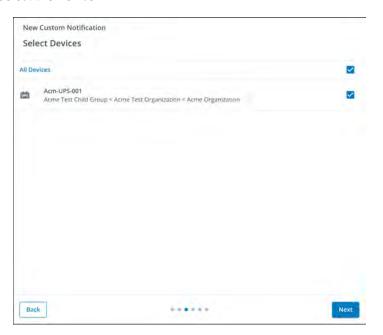
4. Select the Device Type.

Figure 51. Device Type



5. Choose the Device.

Figure 52. Select the Device



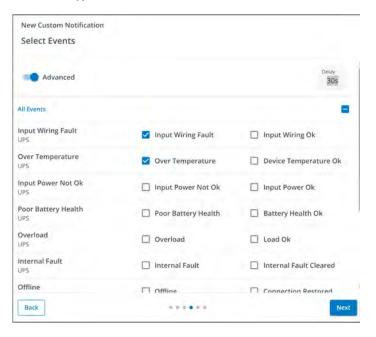
6. Select the specific event types for the notification.



NOTE

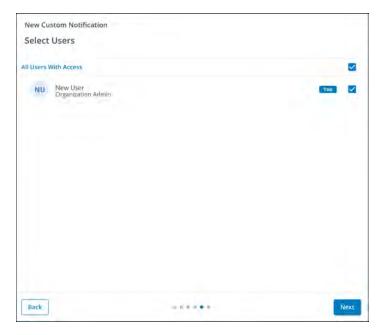
Enable the Advanced feature in the top left corner to set a custom notification delay.

Figure 53. Select Event Types



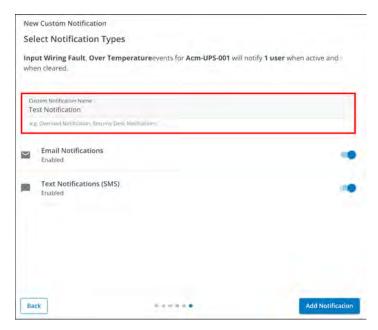
7. Select the User who will receive the notifications.

Figure 54. Add Users



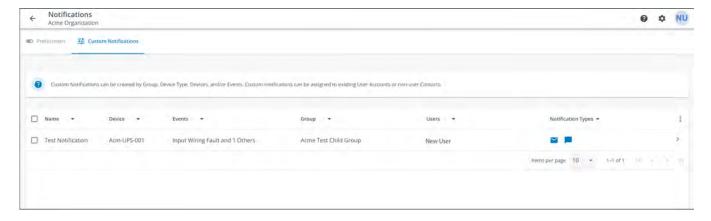
8. Give the notification a name and enable email or text notifications. Click Add Notification.

Figure 55. Set Name of Notification



9. The notification is created and active.

Figure 56. Custom Notification Success





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